**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 6 August 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN658”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 10 August 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN658

**Nominal Issued** R25,000,000.00

**Issue Price** 100%

**Coupon** 6.855% (3 Month JIBAR as at 10 Aug 2021 of 3.675% plus 318bps)

**Maximum Interest Rate: 10.45%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 10 August 2021

**Date Convention** Following

**Interest Commencement Date** 10 August 2021

**First Interest Payment Date** 30 September 2021

**ISIN No.** ZAG000178682

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN658%20PricingSupplement1008.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN658%20PricingSupplement1008.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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